

# How it works:

1. Complete your information below and give this form to a friend, coworker, or family member you would like to introduce to Tremont Credit Union.
2. Ask your friend, co-worker, or family member to complete their information and present this form when they open their new checking account.
3. After 90 days of membership and the following requirements:
  1. Both the new member and existing member accounts are in good standing must maintain a daily balance greater than zero
  2. New member has enrolled in eStatements.
  3. New member has made at least 10 debit card transactions
  4. New member has downloaded the Tremont Credit Union Mobile app

After qualifications are met, both new and existing members will receive \$25 bonus deposited into their checking accounts.

**Your Full Name:** \_\_\_\_\_

**Your Email Address:** \_\_\_\_\_

**Your Phone Number:** \_\_\_\_\_

**Member Number:** \_\_\_\_\_

**Friend's Full Name:** \_\_\_\_\_

**Friend's Email Address:** \_\_\_\_\_

**Friend's Phone Number:** \_\_\_\_\_

**Friend's Member Number:** \_\_\_\_\_

\*\*Existing member\* of Tremont Credit Union can refer friends/family to become a member of the credit union (by filling out a "Refer-a-friend" form). The "Existing member" and "New member" will receive \$25 bonus when (a) the New members account has been opened and is in good standing for a 90 day cycle (b) new member has enrolled in eStatements during the 90 day cycle (c) New member has used their debit card 10 times within a 90 day cycle [excluding ATM transactions] (d) new member has downloaded the Tremont Credit Union Mobile app. All requirements must be met before either the "Existing" or "New" member can receive the referral bonus. Cash or non-cash gifts in excess of \$10 are subject to IRS reporting on form 1099-INT. There is a limit of four "qualified" referrals which result in a referral bonus deposit and there is a maximum of \$250 per member household. Offer is subject to change without notice. Employees and their families are not eligible. New members must meet Tremont Credit Union's membership eligibility requirements.