

Bankruptcy Services

Asterion, Inc. ("Asterion") has extensive experience providing consulting services to parties in interest in bankruptcy proceedings.

Do you need help with:

- Analysis of options to avoid Bankruptcy?
- Pre-Bankruptcy Analysis?
- Pre-Bankruptcy preparation?
- Pre-Bankruptcy documentation?
- Financial Advisor services to Debtor?
- Financial Advisor to Lender?
- Financial Advisor to Committee?
- Creditor Advisory Services?
- Court-Appointed Roles?
- Debt Restructuring?
- Assignee for Benefit of Creditor Roles/Chapter 11 Trustee?
- Examiner/Receiver/Administrator Roles?
- Expert Witness Testimony?
- Liquidation or 363 sale?
- Liquidation Agent/Replacement Plaintiff?

Qualified Experts

Members of our team provide the proper guidance and expertise necessary to assist in the bankruptcy arena and to develop alternative strategies to deal with these challenging issues. Our members will document, present and defend their findings as part of a negotiation, board presentation, regulatory presentation, or as an expert witness.

Experience and Knowledge

Members of the Asterion team have advanced degrees in business, economics and finance. We have worked in C-level positions at various organizations and have served as interim and crisis managers, chief restructuring officers, loan workout officers or restructuring advisors for numerous clients. We can assist you during this uncertain time. Our professionals possess numerous certifications, including:

- *Certified Insolvency and Restructuring Advisor*
- *Certified in Distressed Business Valuation*
- *Certified Public Accountant*
- *Certified Fraud Examiner*
- *Certified in Financial Forensics*
- *Certified Valuation Analyst*
- *Certified Turnaround Professional*
- *Accredited in Business Valuation*
- *Accredited Senior Appraiser*
- *Certified Licensing Professional*

Asterion Industry Experience

ADVERTISING
 APPAREL
 AUTOMOTIVE
 BANKING & FINANCIAL SERVICES
 BEVERAGES
 BIO-TECH
 COMMUNICATIONS
 CONSTRUCTION
 CONSUMER PRODUCTS
 EATING AND DRINKING PLACES
 EDUCATION
 ELECTRIC, GAS AND SANITARY SERVICES
 ELECTRONICS
 FOOD
 FUEL DEALERS
 FURNITURE AND FIXTURES
 HEALTHCARE
 HOTEL/MOTEL
 INSURANCE
 LUMBER AND WOOD PRODUCTS
 MANUFACTURING
 MEDICAL
 MEDICAL DEVICE
 MINING
 OIL & GAS
 PAPER AND ALLIED PRODUCTS
 PHARMACEUTICAL
 PLASTICS
 PRIMARY METALS
 PROFESSIONAL SERVICE FIRMS
 POWER PLANTS
 REAL ESTATE
 RETAIL
 RUBBER
 SERVICE BUSINESSES
 SOFTWARE
 STONE, CLAY, GLASS AND CONCRETE
 TEXTILES
 TOYS
 TRANSPORTATION AND LOGISTICS
 UTILITIES
 WAREHOUSING
 WHOLESALE

This is a partial list. Please inquire if you have questions about our experience in your industry.

Asterion provides financial and economic consulting services to law firms, publicly traded and private companies, governmental agencies and individuals. Our consulting experience and technical skills are delivered through four integrated service lines:

*Forensics
 Valuation
 Intellectual Property
 Performance Optimization*

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