

Mergers and Acquisitions

Asterion, Inc. ("Asterion") has experience in assisting businesses, funds, law firms and individuals before, during and after a merger or acquisition transaction.

Do you:

- Need to know the value of your business or a potential acquisition target?
- Need to understand the quality of reported earnings?
- Need an allocation of the purchase price?
- Need assistance with determining proper working capital or other post-closing adjustments?
- Need assistance in determining the financial impact of a breach of representation or warranty made at closing?
- Assistance with identification of buyers and sellers?

We can help with:

- Preparing a business for sale from a financial perspective
- Financial due diligence, including quality of earnings analyses
- Evaluation of existing financial systems and controls
- Valuation analyses and determination of fair market value
- Quantification of the financial impact of anticipated synergies
- Purchase price allocation and impairment testing
- Discovery requests, including document requests, depositions and interrogatories
- Quantification of damages, such as losses from a breach of representation or warranty, fraud or other cause of action
- Review and rebuttal of opposing expert reports
- Settlement analyses and expert witness testimony

Experience and Knowledge

Members of the Asterion team will work with your counsel, accountants, broker(s) and investment bankers to bring the best value to the table and have advanced degrees in business and finance and possess numerous professional certifications, including:

- *Certified Public Accountant*
- *Certified Fraud Examiner*
- *Certified in Financial Forensics*
- *Certified Valuation Analyst*
- *Accredited in Business Valuation*
- *Accredited Senior Appraiser*
- *Certified Licensing Professional*
- *Certified Internal Controls Auditor*
- *Certified Turnaround Professional*

Asterion Industry Experience

ADVERTISING
 APPAREL
 AUTOMOTIVE
 BANKING & FINANCIAL SERVICES
 BEVERAGES
 BIO-TECH
 COMMUNICATIONS
 CONSTRUCTION
 CONSUMER PRODUCTS
 EATING AND DRINKING PLACES
 EDUCATION
 ELECTRIC, GAS AND SANITARY SERVICES
 ELECTRONICS
 FOOD
 FUEL DEALERS
 FURNITURE AND FIXTURES
 HEALTHCARE
 HOTEL/MOTEL
 INSURANCE
 LUMBER AND WOOD PRODUCTS
 MANUFACTURING
 MEDICAL
 MEDICAL DEVICE
 MINING
 OIL & GAS
 PAPER AND ALLIED PRODUCTS
 PHARMACEUTICAL
 PLASTICS
 PRIMARY METALS
 PROFESSIONAL SERVICE FIRMS
 POWER PLANTS
 REAL ESTATE
 RETAIL
 RUBBER
 SERVICE BUSINESSES
 SOFTWARE
 STONE, CLAY, GLASS AND CONCRETE
 TEXTILES
 TOYS
 TRANSPORTATION AND LOGISTICS
 UTILITIES
 WAREHOUSING
 WHOLESALE

This is a partial list. Please inquire if you have questions about our experience in your industry.

ASTERION

Asterion provides financial and economic consulting services to law firms, publicly traded and private companies, governmental agencies and individuals. Our consulting experience and technical skills are delivered through four integrated service lines:

*Forensics
 Valuation
 Intellectual Property
 Performance Optimization*

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