

Distressed Business Services

Asterion, Inc. ("Asterion") has extensive experience providing consulting services to businesses that are in financial distress.

Has your business:

- Identified the need to replace its credit facilities due to lender fatigue?
- Been placed in the loan workout department or under a forbearance agreement with your lender?
- Been unable to supply product or services to its customers?
- Been unable to get timely delivery from suppliers?
- Faced increased costs in order to continue to serve its customers?
- Lost opportunities to bid, propose or obtain new business from existing or new customers?

Qualified Experts

Members of our team provide the proper guidance and expertise necessary to assist in restructuring your business with payment plans both in or out of court. We develop alternative strategies to deal with these stressful issues. Our members will document, present and defend their findings as part of a negotiation, board presentation, regulatory presentation, or as an expert witness.

Experience and Knowledge

Members of the Asterion team have advanced degrees in business and finance. We have worked in C-level positions at various organizations and have served as loan workout officers or restructuring advisors for numerous clients. We can assist you during this uncertain time in your business. Our professionals possess numerous certifications, including:

- *Certified Turnaround Professional*
- *Certified Insolvency and Restructuring Advisor*
- *Certified in Distressed Business Valuation*
- *Certified Public Accountant*
- *Certified Fraud Examiner*
- *Certified in Financial Forensics*
- *Certified Valuation Analyst*
- *Accredited in Business Valuation*
- *Accredited Senior Appraiser*
- *Certified Licensing Professional*

Asterion Industry Experience

ADVERTISING
APPAREL
AUTOMOTIVE
BANKING & FINANCIAL SERVICES
BEVERAGES
BIO-TECH
COMMUNICATIONS
CONSTRUCTION
CONSUMER PRODUCTS
EATING AND DRINKING PLACES
EDUCATION
ELECTRIC, GAS AND SANITARY SERVICES
ELECTRONICS
FOOD
FUEL DEALERS
FURNITURE AND FIXTURES
HEALTHCARE
HOTEL/MOTEL
INSURANCE
LUMBER AND WOOD PRODUCTS
MANUFACTURING
MEDICAL
MEDICAL DEVICE
MINING
OIL & GAS
PAPER AND ALLIED PRODUCTS
PHARMACEUTICAL
PLASTICS
PRIMARY METALS
PROFESSIONAL SERVICE FIRMS
POWER PLANTS
REAL ESTATE
RETAIL
RUBBER
SERVICE BUSINESSES
SOFTWARE
STONE, CLAY, GLASS AND CONCRETE
TEXTILES
TOYS
TRANSPORTATION AND LOGISTICS
UTILITIES
WAREHOUSING
WHOLESALE

This is a partial list. Please inquire if you have questions about our experience in your industry.

ASTERION

Asterion provides financial and economic consulting services to law firms, publicly and privately traded companies, governmental agencies and entrepreneurs. Our consulting experience and technical skills are delivered through four integrated service lines:

Forensics
Valuation
Intellectual Property
Performance Optimization

Philadelphia:

Asterion, Inc.

1617 JFK Blvd., Suite 1040
Philadelphia, PA 19103

p 215.893.9901

f 215.893.9903

New York:

Asterion, Inc.

575 Lexington Ave., 4th Floor
New York, NY 10022

p 646.495.9340

Allentown:

Asterion, Inc.

512 Hamilton Street, Suite 404
Allentown, PA 18101

p 610.844.0880

Cranford:

Asterion, Inc.

20 Commerce Drive, Suite 135
Cranford, NJ 07016

p 732.400.5141

Tampa:

Asterion, Inc.

735 Island Way
Clearwater Beach, FL 33767

p 727.275.2700

www.asterion-consulting.com