

Mergers and Acquisitions

Asterion, Inc. ("Asterion") has experience in assisting businesses, funds, law firms and individuals before, during and after a merger or acquisition transaction.

Do you:

- Need to know the value of your business or a potential acquisition target?
- Need to understand the quality of reported earnings?
- Need an allocation of the purchase price?
- Need assistance with determining proper working capital or other post-closing adjustments?
- Need assistance in determining the financial impact of a breach of representation or warranty made at closing?
- Assistance with identification of buyers and sellers?

We can help with:

- Preparing a business for sale from a financial perspective
- Financial due diligence, including quality of earnings analyses
- Evaluation of existing financial systems and controls
- Valuation analyses and determination of fair market value
- Quantification of the financial impact of anticipated synergies
- Purchase price allocation and impairment testing
- Discovery requests, including document requests, depositions and interrogatories
- Quantification of damages, such as losses from a breach of representation or warranty, fraud or other cause of action
- Review and rebuttal of opposing expert reports
- Settlement analyses and expert witness testimony

Experience and Knowledge

Members of the Asterion team will work with your counsel, accountants, broker(s) and investment bankers to bring the best value to the table and have advanced degrees in business and finance and possess numerous professional certifications, including:

- *Certified Public Accountant*
- *Certified Fraud Examiner*
- *Certified in Financial Forensics*
- *Certified Valuation Analyst*
- *Accredited in Business Valuation*
- *Accredited Senior Appraiser*
- *Certified Licensing Professional*
- *Certified Internal Controls Auditor*
- *Certified Turnaround Professional*

Asterion Industry Experience

ADVERTISING
APPAREL
AUTOMOTIVE
BANKING & FINANCIAL SERVICES
BEVERAGES
BIO-TECH
COMMUNICATIONS
CONSTRUCTION
CONSUMER PRODUCTS
EATING AND DRINKING PLACES
EDUCATION
ELECTRIC, GAS AND SANITARY SERVICES
ELECTRONICS
FOOD
FUEL DEALERS
FURNITURE AND FIXTURES
HEALTHCARE
HOTEL/MOTEL
INSURANCE
LUMBER AND WOOD PRODUCTS
MANUFACTURING
MEDICAL
MEDICAL DEVICE
MINING
OIL & GAS
PAPER AND ALLIED PRODUCTS
PHARMACEUTICAL
PLASTICS
PRIMARY METALS
PROFESSIONAL SERVICE FIRMS
POWER PLANTS
REAL ESTATE
RETAIL
RUBBER
SERVICE BUSINESSES
SOFTWARE
STONE, CLAY, GLASS AND CONCRETE
TEXTILES
TOYS
TRANSPORTATION AND LOGISTICS
UTILITIES
WAREHOUSING
WHOLESALE

This is a partial list. Please inquire if you have questions about our experience in your industry.

ASTERION

Asterion provides financial and economic consulting services to law firms, publicly and privately traded companies, governmental agencies and entrepreneurs. Our consulting experience and technical skills are delivered through four integrated service lines:

*Forensics
Valuation
Intellectual Property
Performance Optimization*

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