



Fixed Income Legal and Compliance Roundtable
Wednesday, October 23rd
3:00pm-5:30pm (CT)
Quarles and Brady
300 N LaSalle Street
Chicago, IL 60645

Discussion Topics

3:00-3:15 **Welcome and Introductions**

Brett Bolton, BDA

3:15-4:00 **Update on BDA Advocacy and SEC Request for Comment
on MA Private Placement Guidance**

Discussion Leaders: *Dan Deaton, Nixon Peabody*

Michael Decker, BDA

Brett Bolton, BDA

4:00-4:30 **Regulation Discussion**

Discussion Leaders: *Joey Frebes, KeyBank,*

Gwendolyn Taylor, Stern Brothers

- Update on WSJ article and BDA actions on “flipping”
- Member update on SEC 15c2-12 amendments #15 and #16
- G21/G-40 implementation/interpretive issues? Social media monitoring?
- MSRB 2012 Interpretive Notice concerning the application of G-17 Amendments – SEC/MSRB Requests for Comment – Comments Submitted
- FINRA Report Cards – Corporate Finance Public Offerings (NEW) -Late Filings Report, Private Placement Filings Timeliness Report (NEW), Public Offering Rule 5110 Summary.
 - Anyone using these and if so, how?
- Reg Best Interest Update
- Municipal Advisor fee increase/principal exam
- Regulatory Notice 19-28 Guidance Regarding Member Firms’ Supervisory Obligations when Participating in Investment-Related Activities with Municipal Clients
- Regulatory exams/findings
- Enforcement direction at the SEC

4:30-4:45 **Networking Break**

4:45-5:30 **Regulation Continued and Enforcement/Exam Discussion**

6:00-7:30 **Dinner**
Kinzie Chophouse
400 N Wells St.

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