



## **Legal and Compliance Roundtable Agenda**

**Wednesday, October 18th**

**2:00-5:30 PM**

**Fairmont Hotel**

**Pavilion Room, South Tower**

**Dallas, TX**

### **Regulatory and Legislative Issues:**

Retail Confirmation Disclosure Update and Compliance Discussion

FINRA 4210 Compliance Discussion

Review and Discussion of Recent MSRB Market Advisories

- Conduit Financing
- Recommendations of Underwriters Counsel
- Market Advisory for Municipal Advisors
- Selective Disclosure Advisory
- FAQs on Municipal Advisory Client Education and Protection

MSRB Rule G-34 CUSIP Amendments

Municipal Advisor, G-42 Compliance Presentation and Discussion

MSRB Rule G-15 Minimum Denomination Advocacy Discussion

Issue Price Compliance Discussion

DOL Fiduciary Duty Impartial Conduct Standard Discussion

Examination and Enforcement Experiences

Tax Reform Update

Congressional Outlook

### **Featured Speakers:**

#### **Dan Deaton, Partner, Nixon Peabody**

- Loan v. Security: Dan Deaton will give a presentation focused on the classification of a loan or a security

#### **Ed Fierro, Senior Counsel, Bracewell**

- Ed Fierro, former Senior Counsel with the SEC's Office of Municipal Securities will also give a short presentation (subject TBD) and participate at the roundtable