

Public Finance Leadership Roundtable Thursday, October 24th 8:30am-10:30am (CT) Sofitel Hotel-Versailles Room Washington, DC

Breakfast will be served!

Discussion Topics

8:30-8:40	Welcome and Introductions Brett Bolton, BDA
8:40-8:55	Recent G-23/G-42 Legal Opinion on Ability of Dealer MA's to Trade in Municipal Securities. Discussion Leader: Scott Beardsley, Crews & Associates, Don Winton, Crews & Associates
8:00-9:55	SEC Request for Comment on Exemptive Relief for Municipal Advisors Discussion Leaders: Brett Bolton, BDA, Michael Decker, BDA
9:25-9:50	Evolution of the Municipal Market: How has the Dynamic Changed for Both Issuers and Investors? Discussion Leader: Linda Matkowski, Stern Brothers
9:50-10:15	Best Practices for Integrating the New Generation of Public Finance Leaders Discussion Leader: Dennis Hunt, Stephens, Inc.
10:15-10:30	SEC and FINRA Examination and Enforcement Direction Discussion Open Discussion

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